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THE WOODLANDS, TX, January 31, 2012 – Amelia Resources LLC today announces its ownership in the Tuscaloosa Marine Shale project.

Amelia Resources announced today that, along with two joint venture partners, they have leased 107,128 net acres across the Tuscaloosa Marine Shale (“TMS”) play.

Amelia's President, Kirk Barrell, said: "Recent well results in the TMS are very encouraging and lead us to believe that this could be a very significant play. Our technical experience, extensive database, and long term relationships across the trend have allowed us to attract excellent joint venture partners. We're excited to have trend pioneer, Encana, as our operating partner is over 60,000 acres. Although it's too early to estimate potential recoverable reserves, we believe that the economics of the play will be positive and confirmed in 2012. Our investors have exhibited great patience during the ebbs and flows of this project. We look forward to future drilling within the project area." The company has retained an overriding royalty interest on the acreage.

With twenty-three years of experience across the Tuscaloosa Trend, the company has evaluated over 750 wells in the Tuscaloosa Marine Shale across Louisiana and Mississippi. Utilizing a diverse dataset of well logs, geochemistry, reprocessed two dimensional seismic, mudlogs, bouguer gravity, and petrophysics, the company has identified prospective “sweet spots” across the play.

Amelia and its capital partners have secured acreage across the eastern portion of the Tuscaloosa Marine Shale fairway. Barrell stated, "The rock properties, along with key aspects of the hydrocarbon system, encouraged us to obtain a substantial position in the eastern portion of the play where we believe the best frac results and economics will occur. In addition, we like the fact that the Austin Chalk provides a secondary target across some of our position". The company is currently in discussions with additional partners about expanding their lease position.

Amelia Resources LLC is a privately-held exploration and production company. The company generates drilling prospects and is actively engaged in several projects across Louisiana and Mississippi. Amelia was founded in 2003 by Kirk Barrell and has offices in The Woodlands, Texas, thirty miles north of Houston. The company leverages its 23 years of geological and geophysical experience to obtain strategic positions in drilling projects. Updates on the Tuscaloosa Marine Shale and Austin Chalk projects are provided by the company at [www.tuscaloosatrend.blogspot.com](http://www.tuscaloosatrend.blogspot.com)

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CAUTIONARY STATEMENT: This press release contains certain forward-looking statements regarding various oil and gas discoveries, oil and gas exploration, development and production activities, anticipated and potential production and flow rates and the economic potential of properties. Accuracy of these forward-looking statements depends on assumptions about events that change over time and is thus susceptible to periodic change based on actual experience and new developments. Amelia Resources LLC cautions readers that it assumes no obligation to update or publicly release any revisions to the forward-looking statements in this press release and, except to the extent required by applicable law, does not intend to update or otherwise revise these statements more frequently than quarterly. Important factors that might cause future results to differ from these forward-looking statements include adverse conditions such as high temperature and pressure that could lead to mechanical failures or increased costs, variations in the market prices of oil and natural gas, drilling results, unanticipated fluctuations in flow rates of producing wells, oil and natural gas reserves expectations, the ability to satisfy future cash obligations and environmental costs, and other general exploration and development risks and hazards.